2021 5 14

特别提示

1 89,328,225

2 16.50 /

3 1,473,915,712.50

4 1,461,652,810.36

1		18,121,212	298,999,998.00	6
2		8,424,242	138,999,993.00	6
3		6,054,545	99,899,992.50	6
4		3,030,303	49,999,999.50	6
5		3,030,303	49,999,999.50	6
6		6,303,030	103,999,995.00	6
7		11,516,107	190,015,765.50	6
8		4,545,454	74,999,991.00	6
9		3,636,363	59,999,989.50	6
10		3,454,545	56,999,992.50	6
11		3,030,303	49,999,999.50	6
12		3,030,303	49,999,999.50	6
13	JPMorgan Chase Bank, National Association	3,030,303	49,999,999.50	6
14		3,030,303	49,999,999.50	6
15		3,030,303	49,999,999.50	6
16		3,030,303	49,999,999.50	6
17		3,030,303	49,999,999.50	6

		89,328,225	**1,473,915,712.50**	**-**

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第一节　本次发行的基本情况

Shenzhen Kaifa Technology Co., Ltd.

1,471,259,363

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86-755-83200095

www.kaifa.cn

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1				6	15.74	5,000	-
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3				6	16.44	10,000	
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					17.41	6,000	
4				6	15.60	5,000	
5				6	16.90	5,000	3,030,303

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					16.36	20,400	-
					16.12	25,400	-
24				6	16.95	5,000	3,030,303
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1		18,121,212	298,999,998.00	6
2		8,424,242	138,999,993.00	6
3		6,054,545	99,899,992.50	6
4		3,030,303	49,999,999.50	6
5		3,030,303	49,999,999.50	6
6		6,303,030	103,999,995.00	6
7		11,516,107	190,015,765.50	6
8		4,545,454	74,999,991.00	6
9		3,636,363	59,999,989.50	6
10		3,454,545	56,999,992.50	6
11		3,030,303	49,999,999.50	6
12		3,030,303	49,999,999.50	6
13	JPMorgan Chase Bank, National Association	3,030,303	49,999,999.50	6
14		3,030,303	49,999,999.50	6
15		3,030,303	49,999,999.50	6
16		3,030,303	49,999,999.50	6
17		3,030,303	49,999,999.50	6
		89,328,225	**1,473,915,712.50**	**-**

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89,328,225

1		18,121,212	298,999,998.00	6
2		8,424,242	138,999,993.00	6
3		6,054,545	99,899,992.50	6
4		3,030,303	49,999,999.50	6
5		3,030,303	49,999,999.50	6
6		6,303,030	103,999,995.00	6
7		11,516,107	190,015,765.50	6
8		4,545,454	74,999,991.00	6
9		3,636,363	59,999,989.50	6
10		3,454,545	56,999,992.50	6
11		3,030,303	49,999,999.50	6
12		3,030,303	49,999,999.50	6
13	JPMorgan Chase Bank, National Association	3,030,303	49,999,999.50	6
14		3,030,303	49,999,999.50	6
15		3,030,303	49,999,999.50	6
16		3,030,303	49,999,999.50	6
17		3,030,303	49,999,999.50	6
		89,328,225	**1,473,915,712.50**	**-**

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	0755-82584596
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第二节 本次发行前后公司相关情况

2020 12 31

1		538,558,777	36.61%	-
2		106,649,381	7.25%	-
3		46,880,000	3.19%	-
4		20,234,131	1.38%	-
5		6,035,157	0.41%	-
6		5,736,050	0.39%	-
7		4,661,100	0.32%	-
8		4,135,038	0.28%	-
9	500	4,063,770	0.28%	-
10		3,993,100	0.27%	-
		740,946,504	50.38%	-

46,880,000

6,035,157

1		538,558,777	34.51%	-
2		106,649,381	6.83%	-
3		46,880,000	3.00%	-
4		20,234,131	1.30%	-
5		18,121,212	1.16%	18,121,212
6		11,516,107	0.74%	11,516,107
7		8,424,242	0.54%	8,424,242
8		6,303,030	0.40%	6,303,030
9		6,054,545	0.39%	6,054,545
10		6,035,157	0.39%	-
		768,776,582	49.26%	

89,328,225

	2020 12 31			
	596,686	0.04%	89,924,911	5.76%
	1,470,662,677	99.96%	1,470,662,677	94.24%
	1,471,259,363	100.00%	1,560,587,588	100.00%

	2021 1-3 /2021 3 31	2020 / 2020 12 31	2021 1-3 /2021 3 31	2020 / 2020 12 31
	7,773,427,922.76	7,584,933,624.26	9,235,080,733.12	9,046,586,434.62
	200,112,361.34	857,132,642.21	200,112,361.34	857,132,642.21
	1,471,259,363.00	1,471,259,363.00	1,560,587,588.00	1,560,587,588.00

/	0.1360	0.5826	0.1282	0.5492
/	5.28	5.16	5.92	5.80

1 2020 12 31 2021 3 31

2 2020 12 31 2021 3 31

3 2020 2021 1-3
2020 12 31 2021 3 31

4 2020 12 31 2021 3 31
2020 12 31 2021 3 31

第三节　发行人主要财务指标及管理层讨论与分析

2017　　2018　　2019

[2018]　ZI10117　　[2019]　ZI10196

[2020]　ZI10176　　2020

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	2020　9　30	**2019　12　31**	**2018　12　31**	**2017　12　31**
	1,481,078.63	1,200,358.14	1,008,596.05	1,120,989.08
	2,200,113.18	1,845,336.04	1,599,683.10	1,659,948.37
	1,293,436.53	1,113,797.95	900,967.41	1,039,824.42

	2020 1-9	2019	2018	2017
	36,053.20	15,874.74	-6,140.92	7,905.11

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	2020 1-9	2019	2018	2017
	94,769.93	-100,016.68	42,077.04	71,967.25
	-124,819.30	-112,413.81	-120,760.10	-105,138.62
	5,093.10	160,784.61	88,590.43	96,364.79
	-32,213.10	-39,071.05	19,731.69	53,326.32

		2020.9.30	2019.12.31	2018.12.31	2017.12.31
		1.15	1.08	1.12	1.08
		0.96	0.87	0.88	0.92
		66.03%	61.51%	57.68%	64.28%
		4.92	4.71	4.53	3.98
		2020 1-9	2019	2018	2017
		5.05	7.84	10.14	7.35
		4.13	5.37	7.96	9.97
		0.64	-0.68	0.29	0.49
		0.74	0.96	1.23	1.10
		6.24%	5.19%	8.87%	9.74%
		5.04%	2.34%	-1.00%	1.42%
		0.3031	0.2395	0.3905	0.3679
		0.2450	0.1079	-0.0417	0.0537

		2020.9.30	2019.12.31	2018.12.31	2017.12.31
		0.3031	0.2395	0.3905	0.3679
		0.2450	0.1079	-0.0417	0.0537

2020 1-9

	2020 9 30		2019 12 31	
	1,481,078.63	67.32%	1,200,358.14	65.05%
	719,034.55	32.68%	644,977.90	34.95%
	2,200,113.18	**100.00%**	**1,845,336.04**	**100.00%**
	1,293,436.53	89.03%	1,113,797.95	98.12%
	159,336.38	10.97%	21,327.13	1.88%
	1,452,772.91	**100.00%**	**1,135,125.08**	**100.00%**

	2018 12 31		2017 12 31	
	1,008,596.05	63.05%	1,120,989.08	67.53%
	591,087.05	36.95%	538,959.30	32.47%
	1,599,683.10	**100.00%**	**1,659,948.37**	**100.00%**
	900,967.41	97.64%	1,039,824.42	97.45%
	21,735.09	2.36%	27,248.00	2.55%
	922,702.50	**100.00%**	**1,067,072.42**	**100.00%**

2017 12 31 2018 12 31 2019 12 31 2020 9 30 1,659,948.37 1,599,683.10

1,845,336.04 2,200,113.18

67.53% 63.05% 65.05% 67.32%

2017 12 31 2018 12 31 2019 12 31 2020 9 30 1,067,072.42 922,702.50 1,135,125.08 1,452,772.91

97.45% 97.64% 98.12% 89.03% 2017 -2019

2020 9 30

	2020 1-9	**2019**	**2018**	**2017**
	1,057,152.16	1,322,381.88	1,606,100.60	1,420,977.86
	64,657.30	54,639.81	75,169.55	73,398.30
	64,670.87	54,659.41	75,125.31	73,170.83

	170,337.99	16.46%	167,448.04	12.74%
	1,034,897.56	**100.00%**	**1,314,434.09**	**100.00%**

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	2020 1-9	2019	2018	2017
	1,132,718.62	1,207,856.84	1,580,588.50	1,415,130.30
	1,037,948.69	1,307,873.53	1,538,511.45	1,343,163.05
	94,769.93	**-100,016.68**	**42,077.04**	**71,967.25**
	2,662.49	3,260.61	26,730.97	24,436.08
	127,481.78	115,674.42	147,491.07	129,574.69
	-124,819.30	**-112,413.81**	**-120,760.10**	**-105,138.62**
	2,517,155.65	1,917,357.01	2,123,253.48	2,397,632.80
	2,512,062.55	1,756,572.40	2,034,663.05	2,301,268.01
	5,093.10	**160,784.61**	**88,590.43**	**96,364.79**
	-7,256.83	**12,574.83**	**9,824.32**	**-9,867.11**
	-32,213.10	**-39,071.05**	**19,731.69**	**53,326.32**
	109,583.11	**141,796.21**	**180,867.26**	**161,135.57**

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42,077.04 -100,016.68 94,769.93

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88,590.43 160,784.61 5,093.10

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第四节　中介机构关于本次发行的意见

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第五节　有关中介机构声明

保荐机构（主承销商）声明

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发行人律师声明

审计机构声明

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[2020] ZI10106

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验资机构声明

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[2021] ZI10329

[2021] ZI10330

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第六节　备查文件

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