000021 2021-030

深圳长城开发科技股份有限公司
非公开发行 A 股股票发行情况报告书
暨上市公告书（摘要）

中信证券股份有限公司
CITIC Securities Company Limited

二〇二一年五月

声明

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www.cninfo.com.cn

www.cninfo.com.cn

特别提示

1 89,328,225

2 16.50 /

3 1,473,915,712.50

4 1,461,652,810.36

1		18,121,212	298,999,998.00	6
2		8,424,242	138,999,993.00	6
3		6,054,545	99,899,992.50	6
4		3,030,303	49,999,999.50	6
5		3,030,303	49,999,999.50	6
6		6,303,030	103,999,995.00	6
7		11,516,107	190,015,765.50	6
8		4,545,454	74,999,991.00	6
9		3,636,363	59,999,989.50	6
10		3,454,545	56,999,992.50	6
11		3,030,303	49,999,999.50	6
12		3,030,303	49,999,999.50	6
13	JPMorgan Chase Bank, National Association	3,030,303	49,999,999.50	6
14		3,030,303	49,999,999.50	6
15		3,030,303	49,999,999.50	6
16		3,030,303	49,999,999.50	6
17		3,030,303	49,999,999.50	6

		89,328,225	**1,473,915,712.50**	**-**

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第一节 本次发行的基本情况

Shenzhen Kaifa Technology Co., Ltd.

1,471,259,363

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www.kaifa.cn

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1		18,121,212	298,999,998.00	6
2		8,424,242	138,999,993.00	6
3		6,054,545	99,899,992.50	6
4		3,030,303	49,999,999.50	6
5		3,030,303	49,999,999.50	6
6		6,303,030	103,999,995.00	6
7		11,516,107	190,015,765.50	6
8		4,545,454	74,999,991.00	6
9		3,636,363	59,999,989.50	6
10		3,454,545	56,999,992.50	6
11		3,030,303	49,999,999.50	6
12		3,030,303	49,999,999.50	6
13	JPMorgan Chase Bank, National Association	3,030,303	49,999,999.50	6
14		3,030,303	49,999,999.50	6
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		89,328,225	**1,473,915,712.50**	**-**

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89,328,225

1		18,121,212	298,999,998.00	6
2		8,424,242	138,999,993.00	6
3		6,054,545	99,899,992.50	6
4		3,030,303	49,999,999.50	6
5		3,030,303	49,999,999.50	6
6		6,303,030	103,999,995.00	6
7		11,516,107	190,015,765.50	6
8		4,545,454	74,999,991.00	6
9		3,636,363	59,999,989.50	6
10		3,454,545	56,999,992.50	6
11		3,030,303	49,999,999.50	6
12		3,030,303	49,999,999.50	6
13	JPMorgan Chase Bank, National Association	3,030,303	49,999,999.50	6
14		3,030,303	49,999,999.50	6
15		3,030,303	49,999,999.50	6
16		3,030,303	49,999,999.50	6
17		3,030,303	49,999,999.50	6
		89,328,225	**1,473,915,712.50**	**-**

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	0755-82584596
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第二节 本次发行前后公司相关情况

2020 12 31

1		538,558,777	36.61%	-
2		106,649,381	7.25%	-
3		46,880,000	3.19%	-
4		20,234,131	1.38%	-
5		6,035,157	0.41%	-
6		5,736,050	0.39%	-
7		4,661,100	0.32%	-
8		4,135,038	0.28%	-
9	500	4,063,770	0.28%	-
10		3,993,100	0.27%	-
		740,946,504	50.38%	-

46,880,000

6,035,157

1		538,558,777	34.51%	-
2		106,649,381	6.83%	-
3		46,880,000	3.00%	-
4		20,234,131	1.30%	-
				18,121,212

	2021 1-3 /2021 3 31	2020 / 2020 12 31	2021 1-3 /2021 3 31	2020 / 2020 12 31
	7,773,427,922.76	7,584,933,624.26	9,235,080,733.12	9,046,586,434.62
	200,112,361.34	857,132,642.21	200,112,361.34	857,132,642.21
	1,471,259,363.00	1,471,259,363.00	1,560,587,588.00	1,560,587,588.00

/	0.1360	0.5826	0.1282	0.5492
/	5.28	5.16	5.92	5.80

1 2020 12 31 2021 3 31

2 2020 12 31 2021 3 31

3 2020 2021 1-3
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4 2020 12 31 2021 3 31
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第三节 发行人主要财务指标及管理层讨论与分析

2017 2018 2019

[2018] ZI10117 [2019] ZI10196

[2020] ZI10176 2020

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	2020 9 30	**2019 12 31**	**2018 12 31**	**2017 12 31**
	1,481,078.63	1,200,358.14	1,008,596.05	1,120,989.08
	2,200,113.18	1,845,336.04	1,599,683.10	1,659,948.37
	1,293,436.53	1,113,797.95	900,967.41	1,039,824.42
	1,452,772.91	1,135,125.08	922,702.50	1,067,072.42
	747,340.27	710,210.97	676,980.60	592,875.95
	723,518.03	692,264.79	666,909.85	585,669.26

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	2020 1-9	**2019**	**2018**	**2017**
	1,057,152.16	1,322,381.88	1,606,100.60	1,420,977.86
	64,657.30	54,639.81	75,169.55	73,398.30
	64,670.87	54,659.41	75,125.31	73,170.83
	53,166.42	44,185.85	60,983.77	57,389.56
	44,590.74	35,230.12	57,453.89	54,130.30

	2020 1-9	2019	2018	2017
	36,053.20	15,874.74	-6,140.92	7,905.11

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	2020 1-9	2019	2018	2017
	94,769.93	-100,016.68	42,077.04	71,967.25
	-124,819.30	-112,413.81	-120,760.10	-105,138.62
	5,093.10	160,784.61	88,590.43	96,364.79
	-32,213.10	-39,071.05	19,731.69	53,326.32

		2020.9.30	2019.12.31	2018.12.31	2017.12.31
		1.15	1.08	1.12	1.08
		0.96	0.87	0.88	0.92
		66.03%	61.51%	57.68%	64.28%
		4.92	4.71	4.53	3.98
		2020 1-9	2019	2018	2017
		5.05	7.84	10.14	7.35
		4.13	5.37	7.96	9.97
		0.64	-0.68	0.29	0.49
		0.74	0.96	1.23	1.10
		6.24%	5.19%	8.87%	9.74%
		5.04%	2.34%	-1.00%	1.42%
		0.3031	0.2395	0.3905	0.3679
		0.2450	0.1079	-0.0417	0.0537

		2020.9.30	2019.12.31	2018.12.31	2017.12.31
		0.3031	0.2395	0.3905	0.3679
		0.2450	0.1079	-0.0417	0.0537

2020 1-9

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第四节　中介机构关于本次发行的意见

[2021]441

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第六节　备查文件

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